

CAPA

Airline Leader Summit

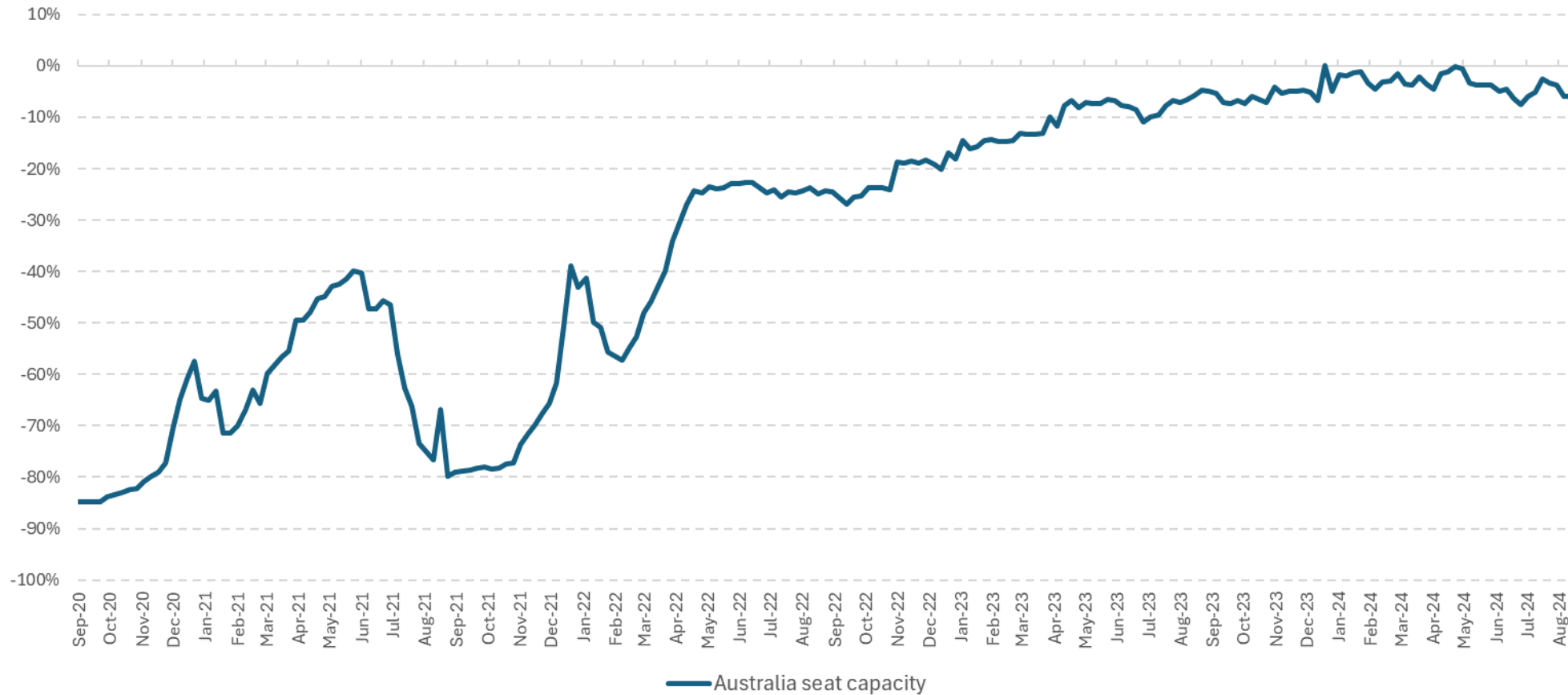
Australia Pacific

CAPA State of the Industry

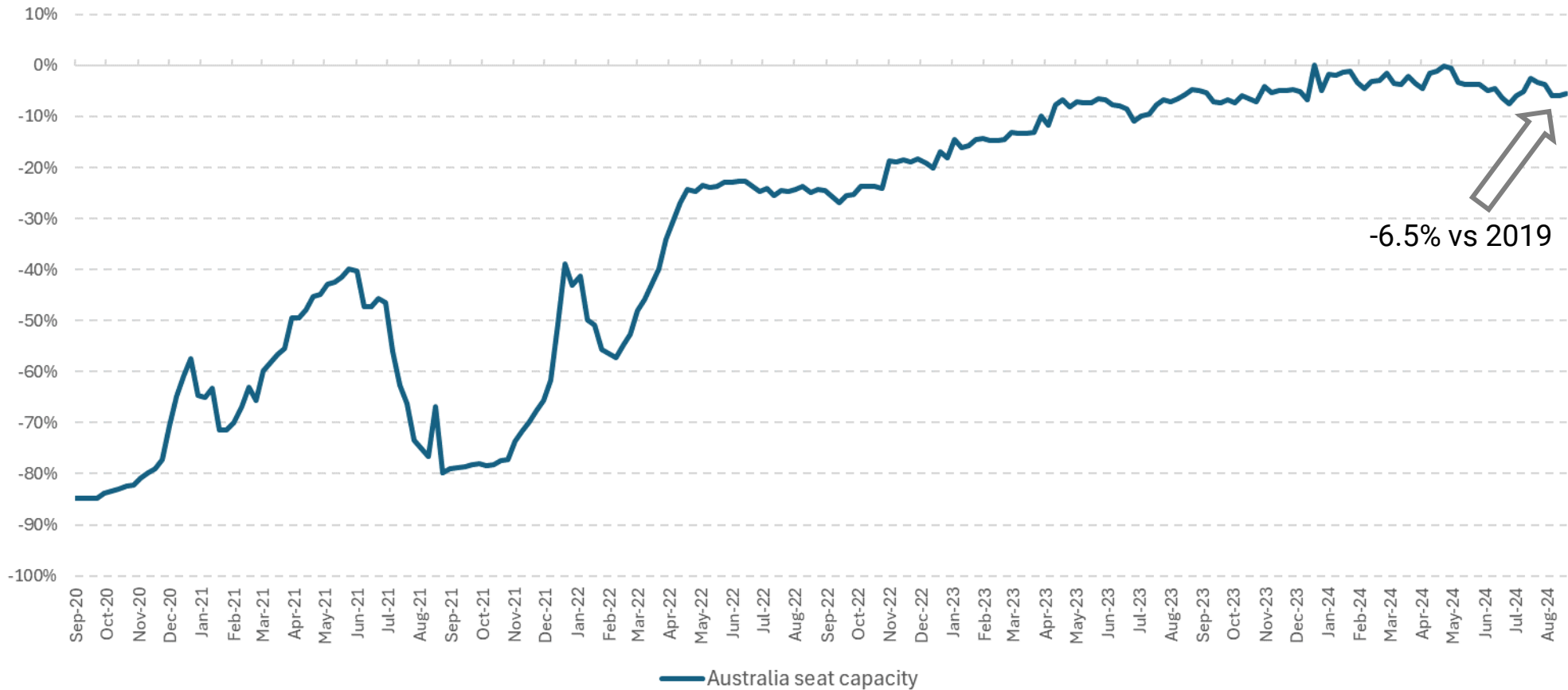
Simon Elsegood
Head of Research
CAPA – Center for Aviation

AVIATION WEEK
NETWORK

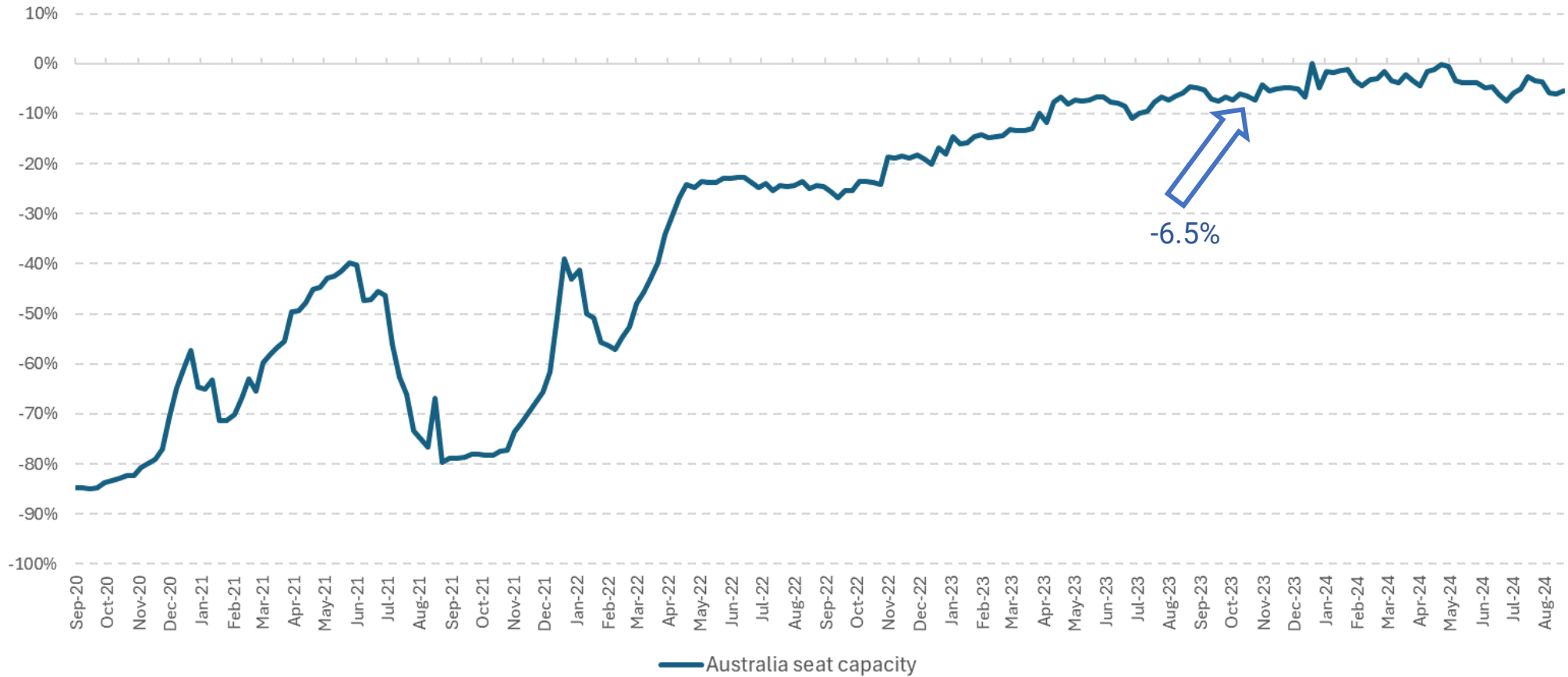
Where are we now?



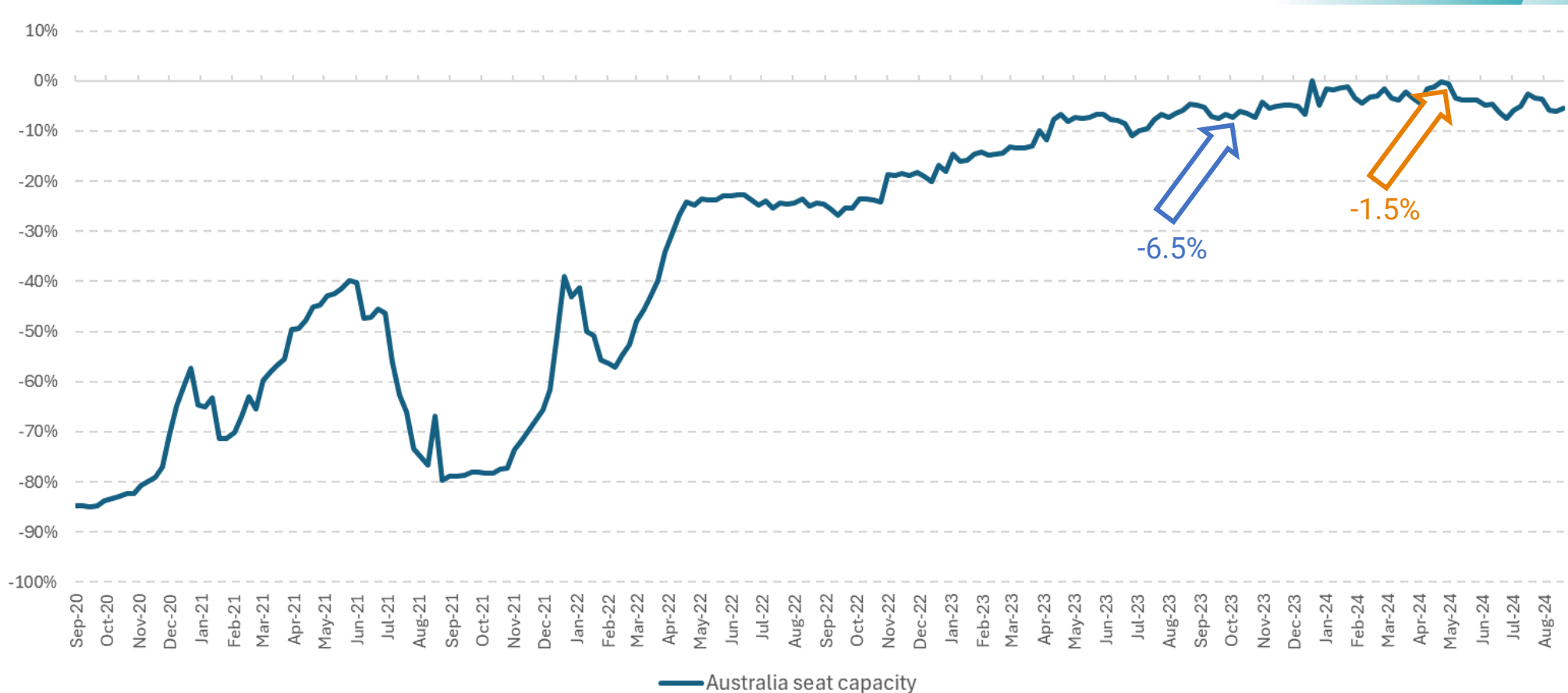
Where are we now?



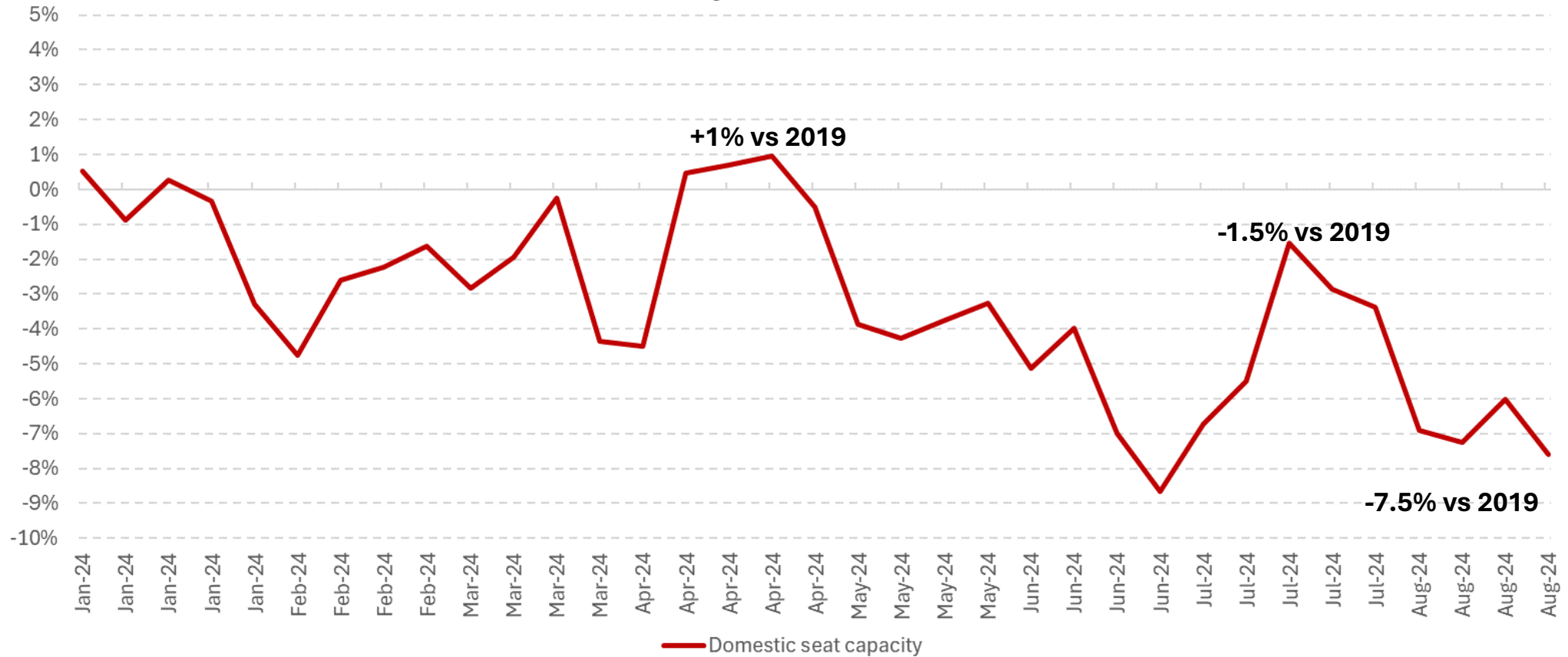
Where are we now?



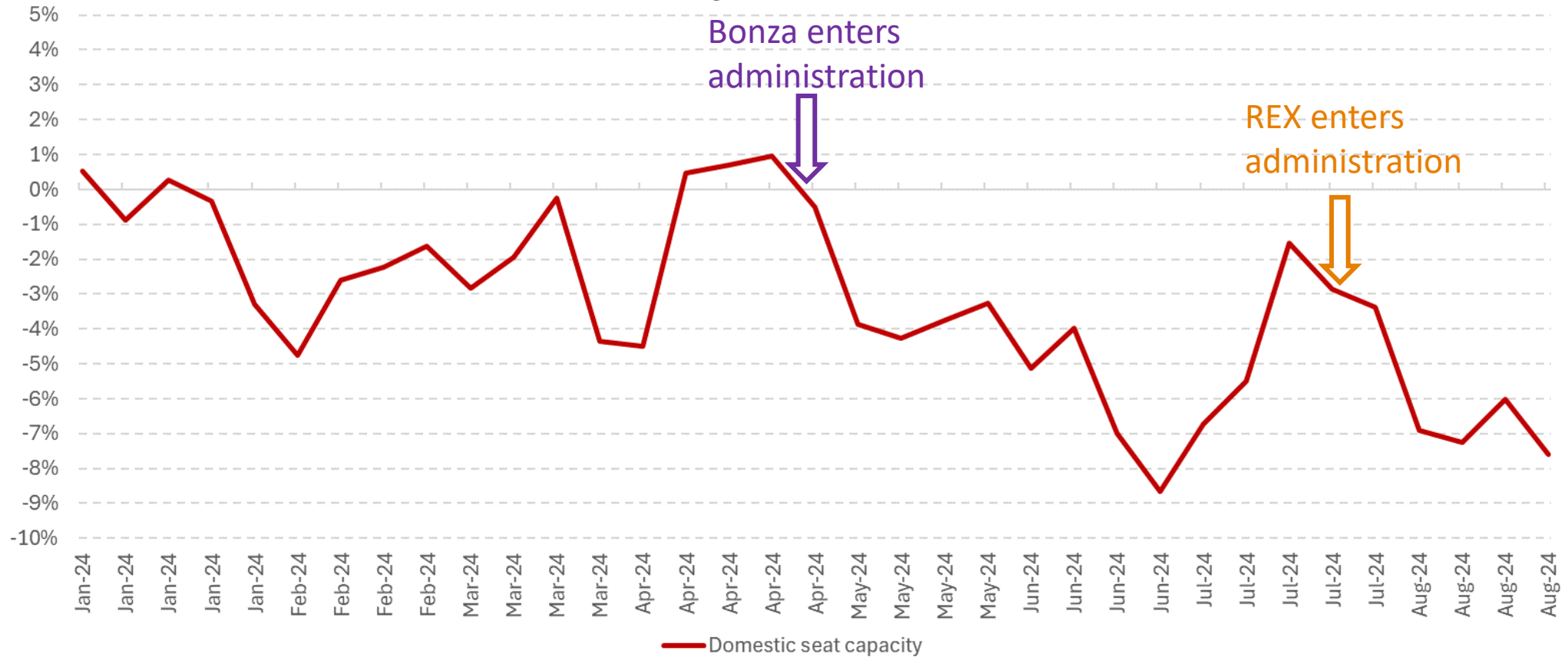
Where are we now?



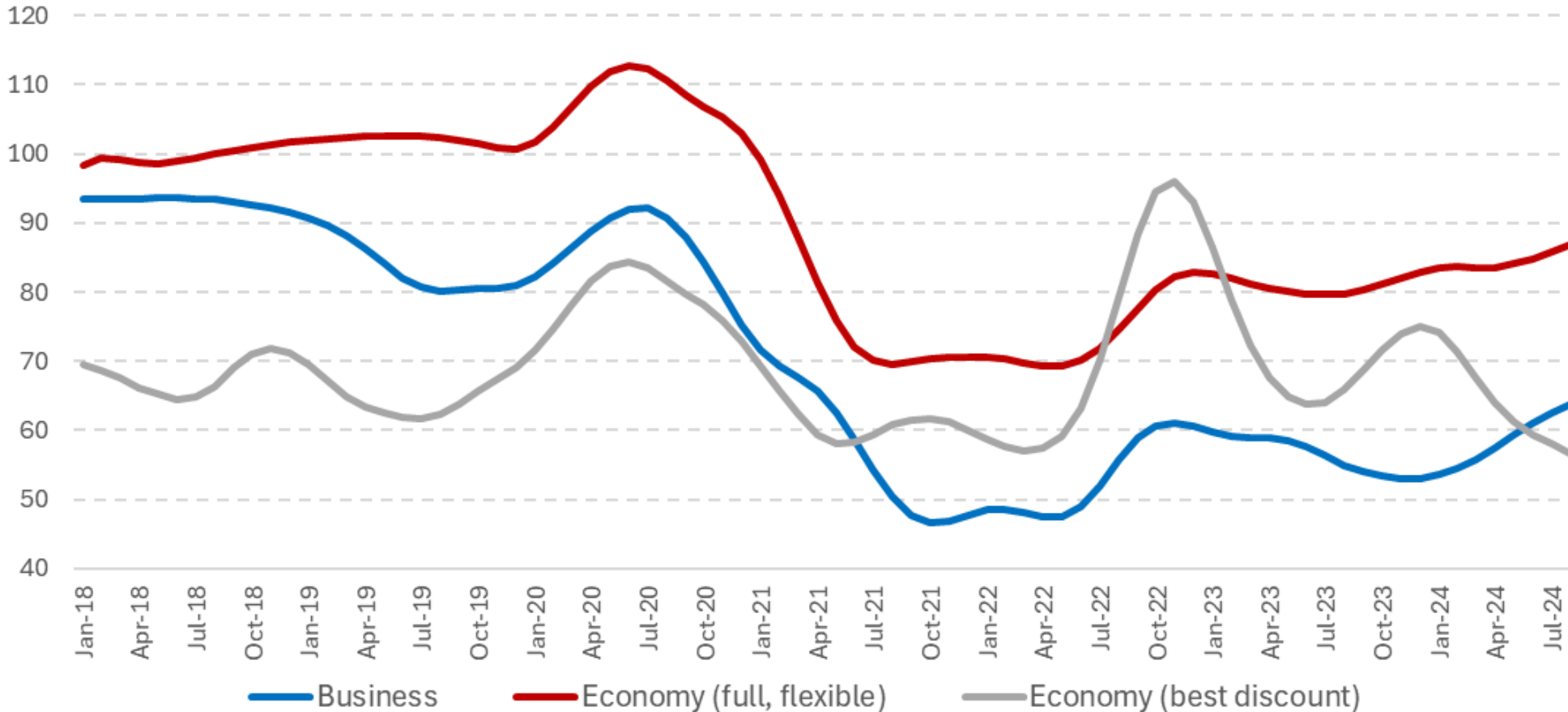
Domestic capacity



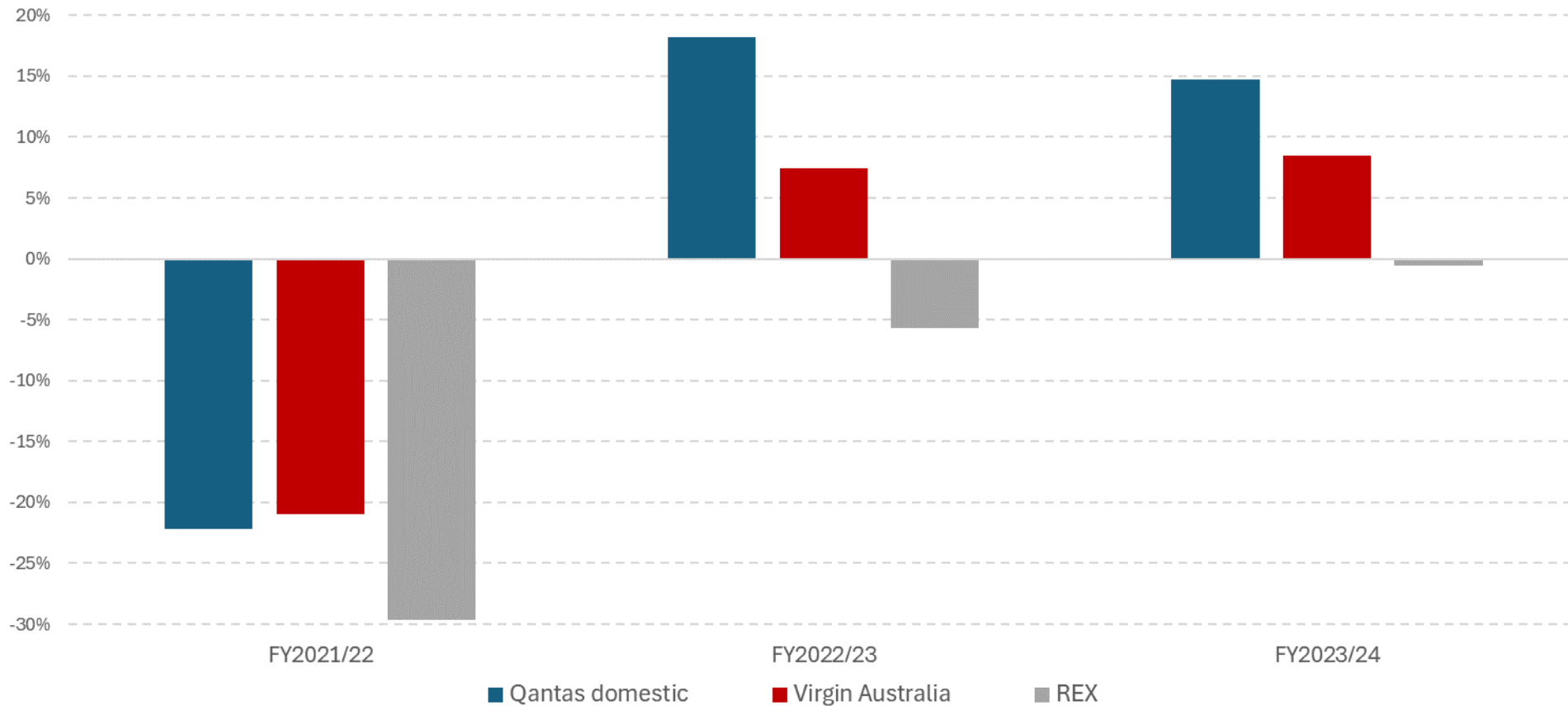
Domestic capacity



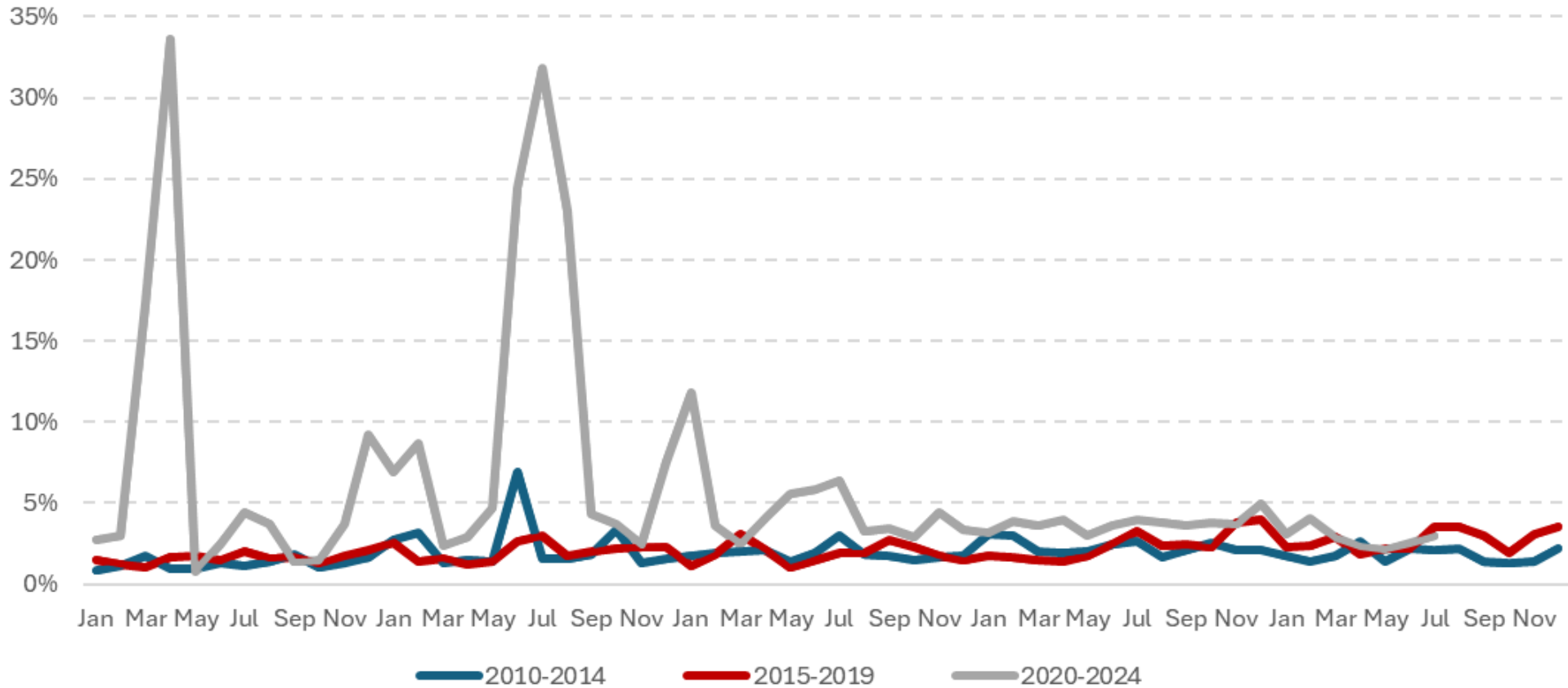
Domestic airfares



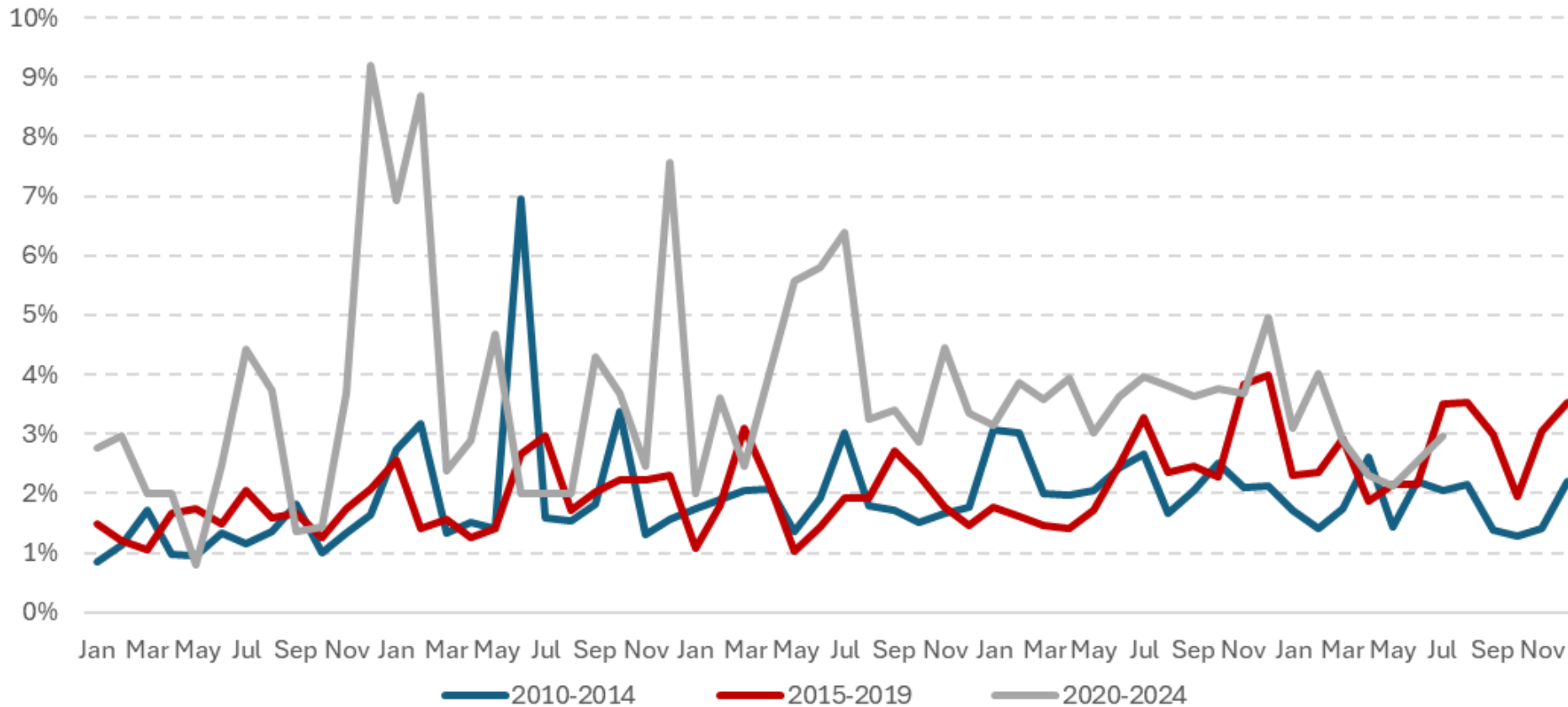
Domestic operating margins



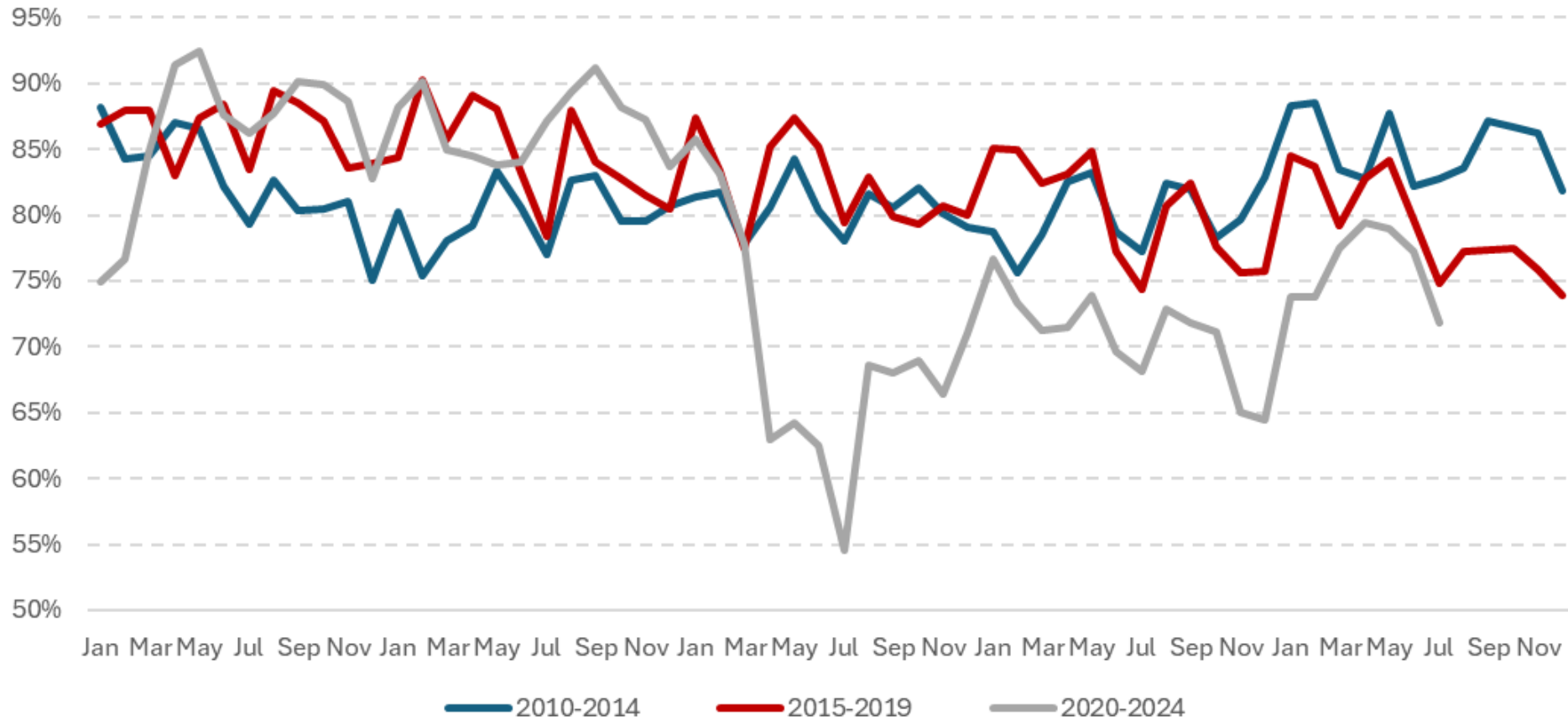
Operational performance - cancellations



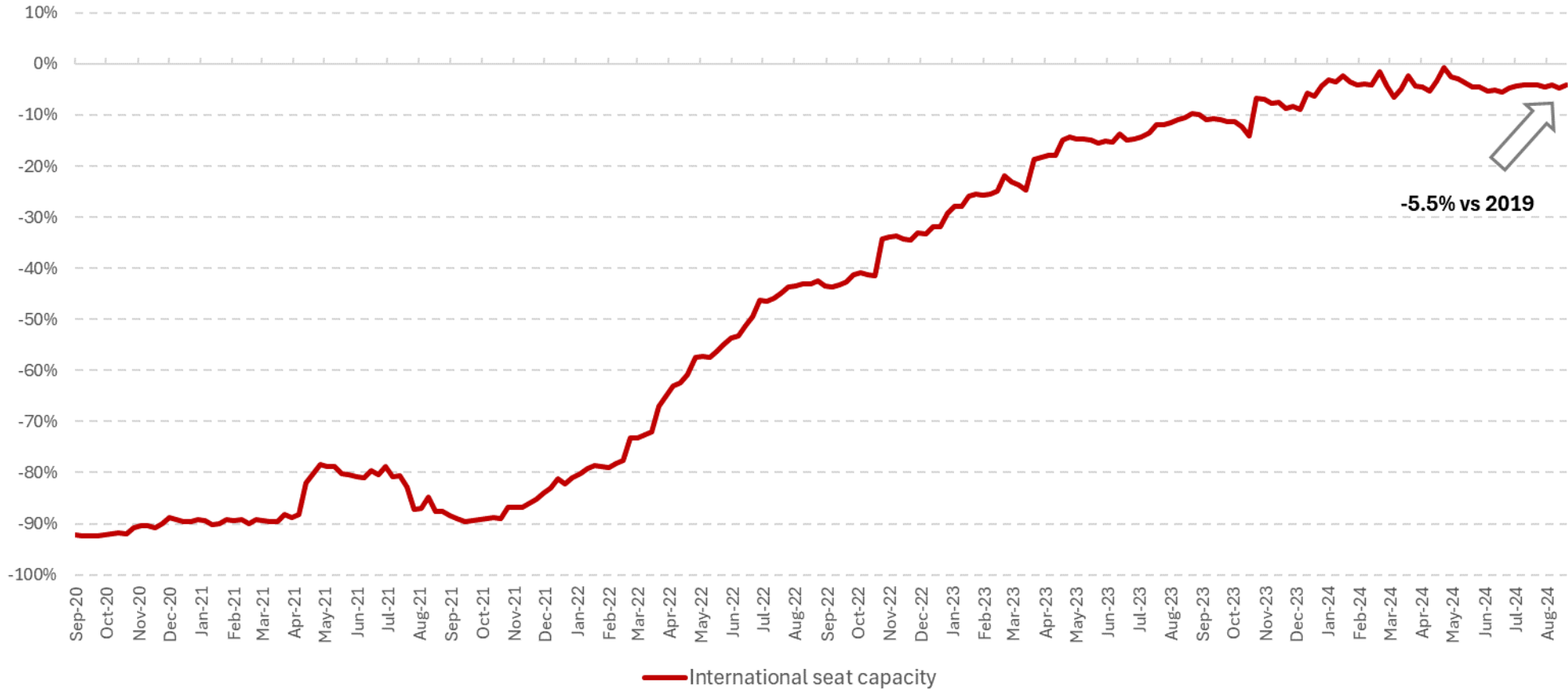
Operational performance - cancellations



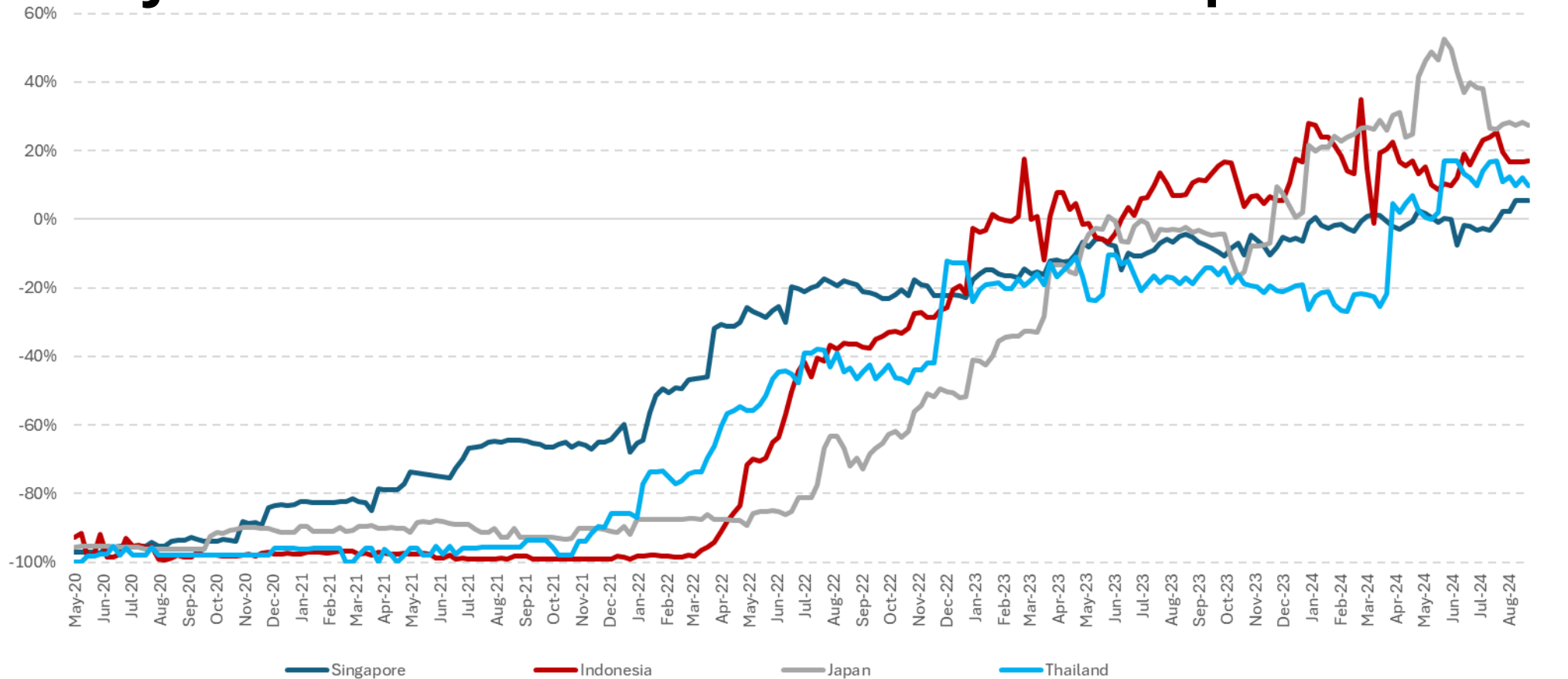
Operational performance - OTP



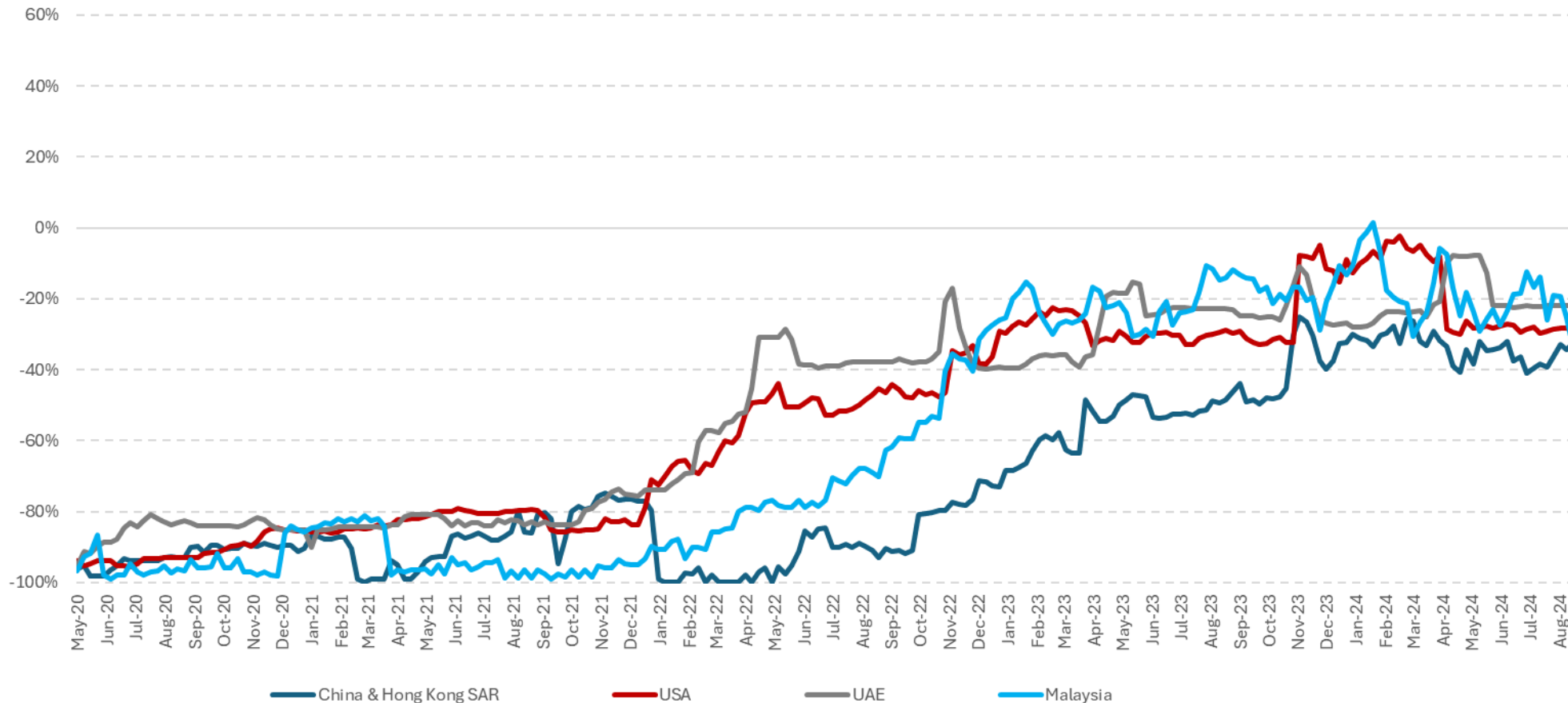
International capacity



Major source markets – best performers



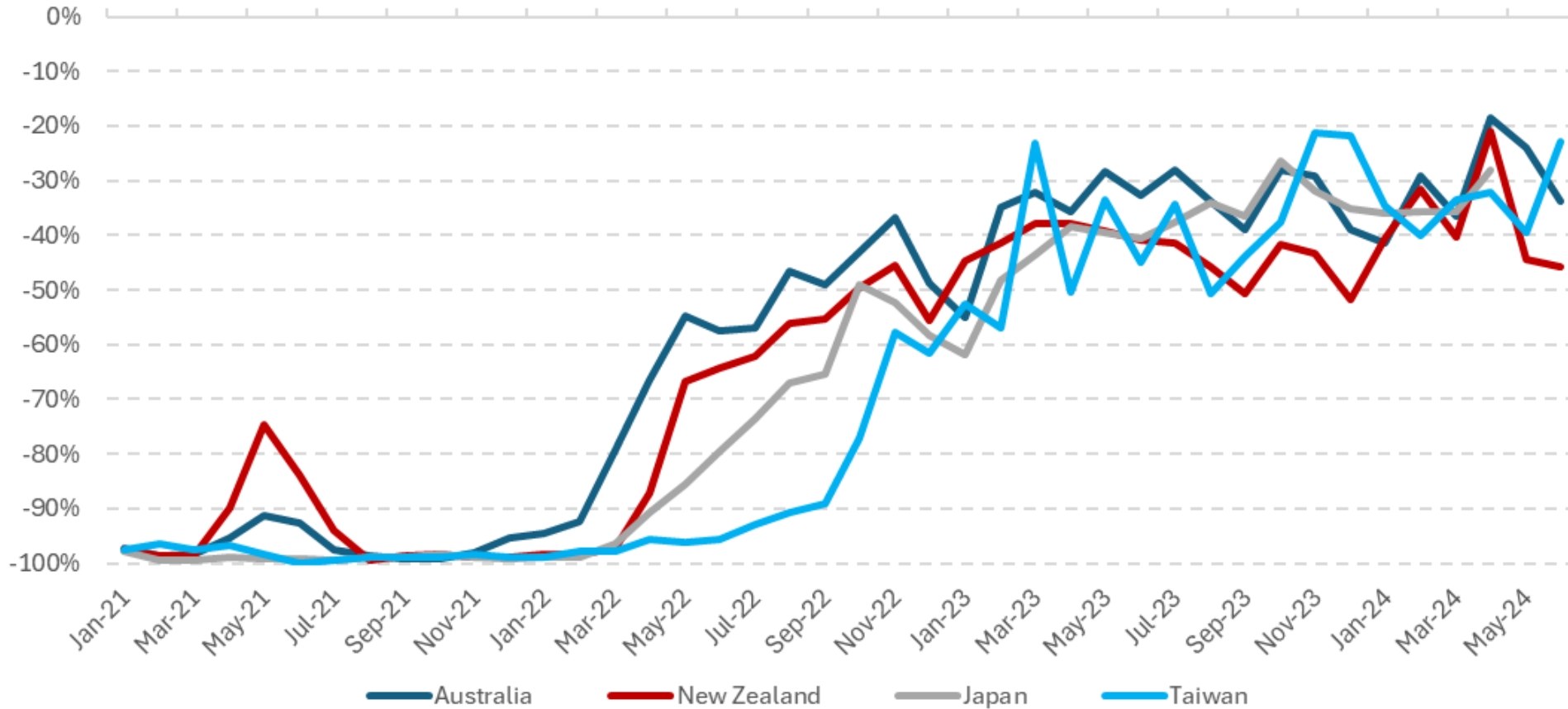
Major source markets – worst performers



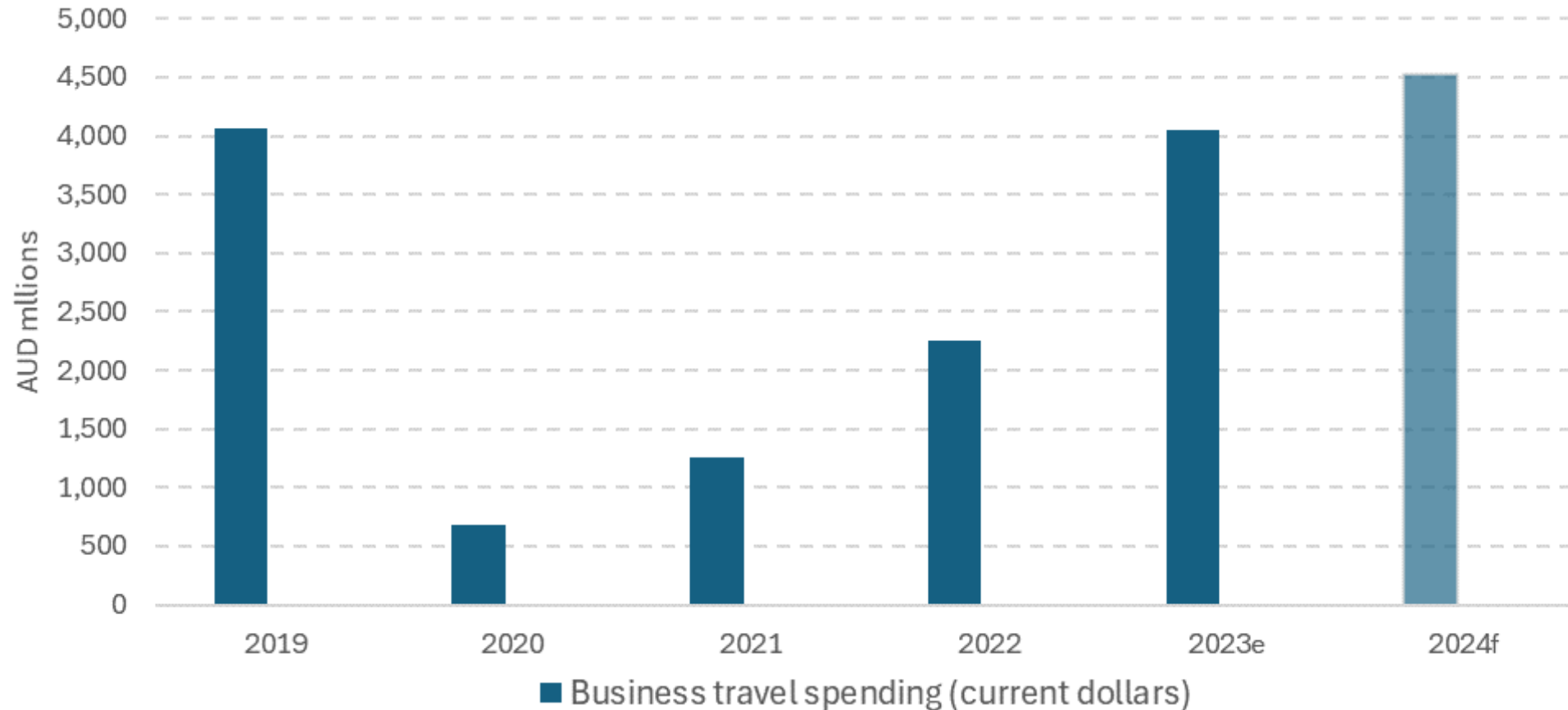
Australia business travel arrivals



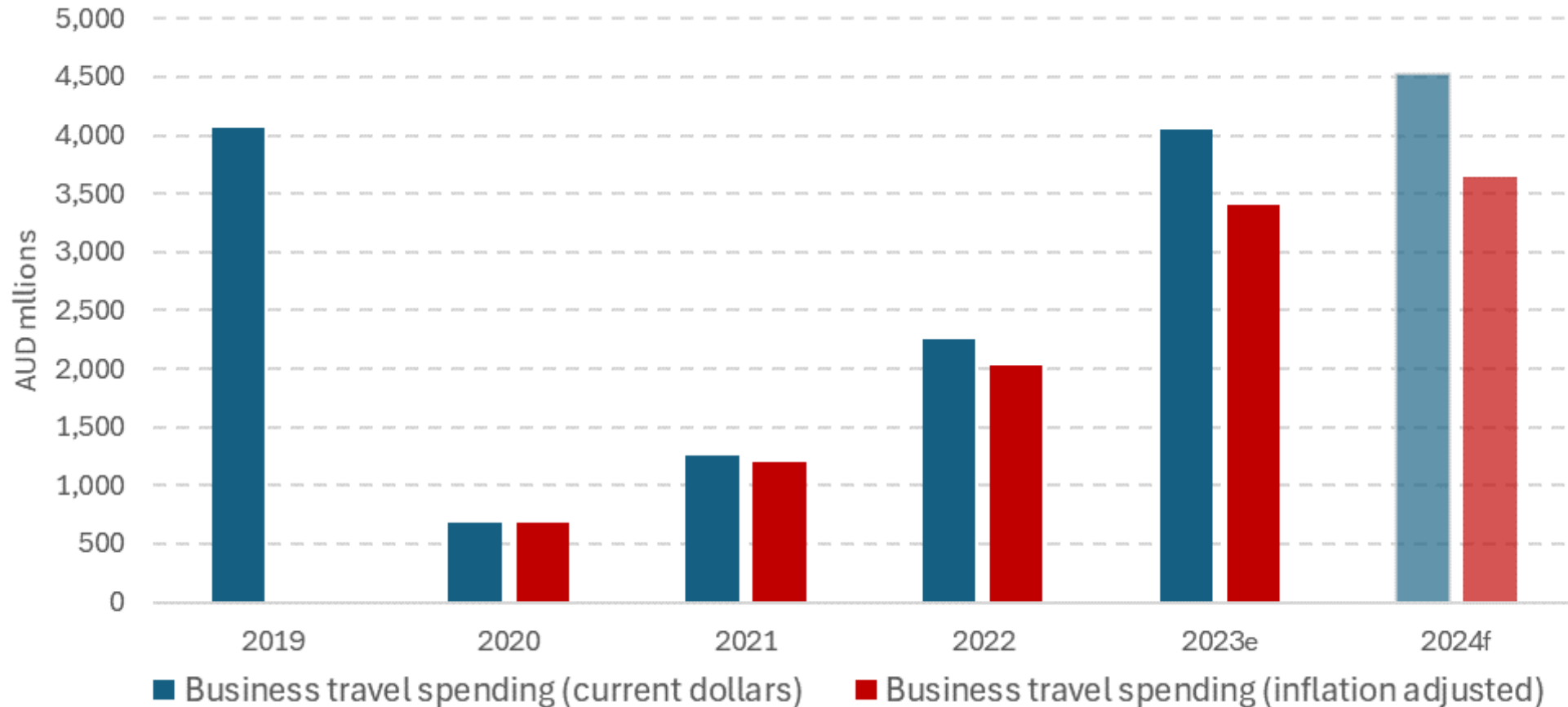
Asia Pacific business travel volumes



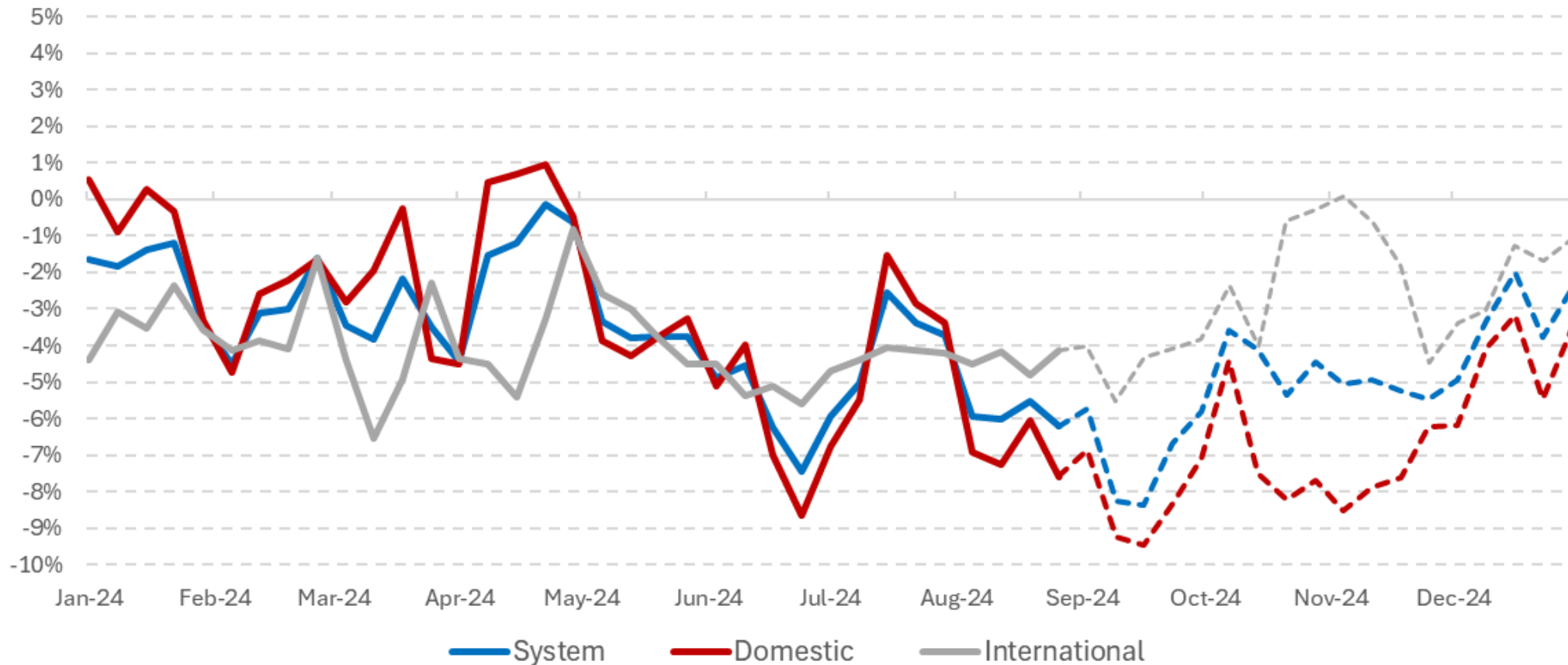
International business travel spending



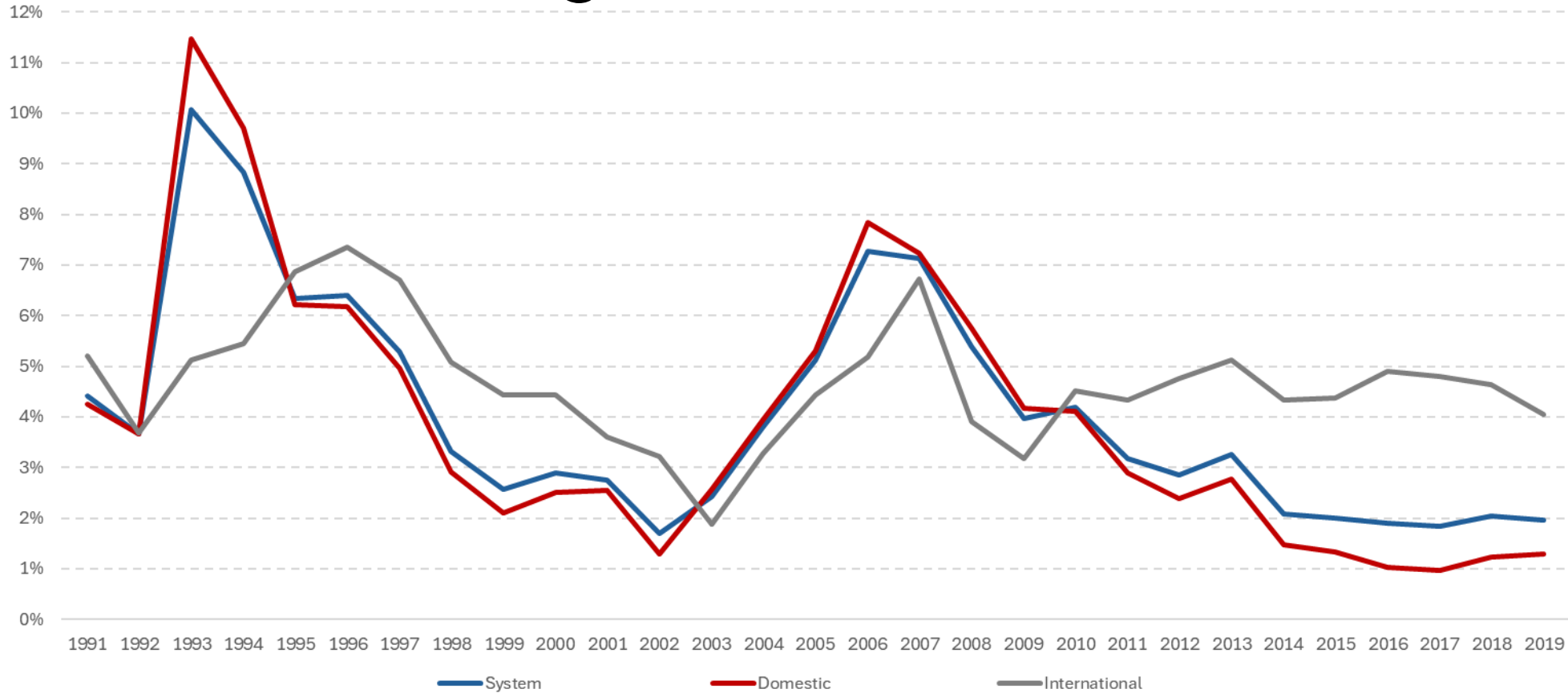
International business travel spending



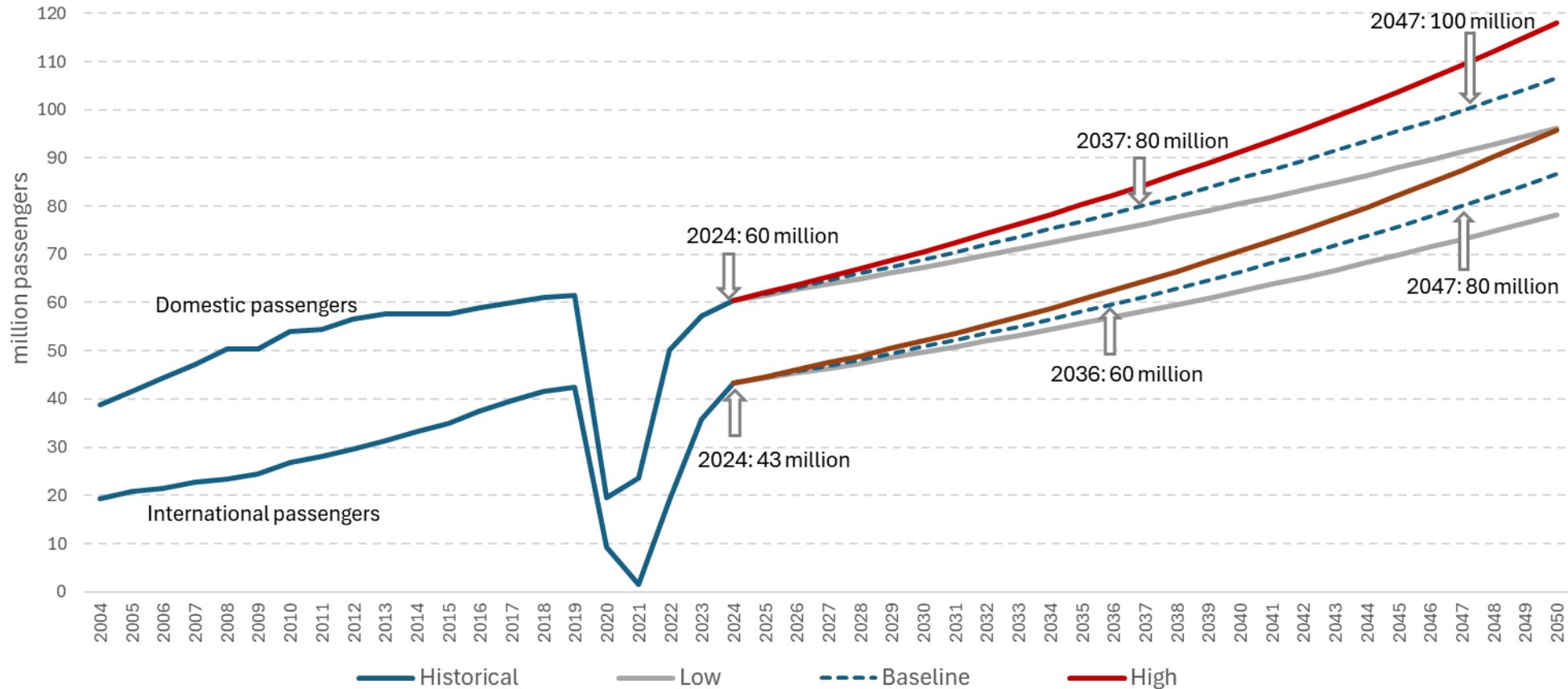
Outlook – short term capacity



Outlook – long term



Outlook – long term



Market fundamentals

